

SEP 2021  
ISSUE 07

## TrezMAG

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The latest news, views and announcements



## HELLO !

BY TEAM TREZLOR

Past one month was a month of Ah-a's for us. The first Aha came when we observed consistent upward trends on our server and database usage. To us, that is a great indicator that you are doing well. What a ray of sunshine that is to us. We have heard of terms like 'revenge-shopping' and 'revenge-travel', I guess we now have trends to support the establishment of the term 'revenge-self care'.

Second Aha came to us when one of our team mates travelled to her hometown and visited a salon for her services. She was delighted to get a "Thank you for visiting..." message triggered from Trezlor platform. That made us all look up from our 'pretty drab' looking computer screens and realize the number of cities in which people are getting exposed to the work we do using these screens. It made us swell with pride and we wanted to share the enthusiasm with you all. So, thank you for giving us the opportunity.

Finally, we do not want to miss an opportunity to express our gratitude to our teachers through life and wish them well in this month when we celebrate Teachers day.

GOOD TO KNOW  
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Hello ! TrezKnow

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## NEW FEATURES - THIS MONTH

- One major feature we have added is to provide an option to issue Credit to your clients. This may be used as a Partial pay workflow as well. Now, credit limits can be defined at the center level and we can track credit / partial pay records for your clients.
- We have added staff names in the Detailed Revenue Report. This will further help with the holistic completeness of this report.
- A critical bug that was causing delays/errors in our Daily Sales Reports (DSR's) was taken care of.
- A new center setting that allows for 'tax inclusive' pricing has been built.
- We have added another payment type "BharatPe" in the list of "Other" payments options. We are now working on building an ability to self customize lists at organization levels.
- We have changed the way Invoice emails go out to the customers. The new format and communication approach is much more secure for our end users.

## FUTURE ENHANCEMENTS

- Send emails to recipients of Gift Cards purchases
- Self-service option setup and execute SMS campaigns.
- Center Settings page in Admin to manage users, emails, phone numbers, and other details for a center.
- Organizations Settings page to manage and define organization level restrictions and settings.

### HOW TO REACH US

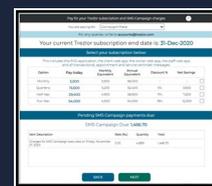
Support - [connect@trezor.com](mailto:connect@trezor.com)  
 Finance - [accounts@trezor.com](mailto:accounts@trezor.com)  
 Sales - [sales@trezor.com](mailto:sales@trezor.com)  
 Social Media: [social@trezor.com](mailto:social@trezor.com)  
 Our Website: [www.trezlor.com](http://www.trezlor.com)

### STEPS FOR SUBSCRIPTION & SMS CAMPAIGN PAYMENTS



1. Upon clicking the message on the home screen, you may view the list of salons with their subscription expiry dates\*.
2. You need to select a salon name from the drop down box and click next

1. You can choose the preferred payment plan.
2. You will note that any additional charges, such as SMS Campaigns executed in the past are appearing here and will be automatically included in the final invoice and click next

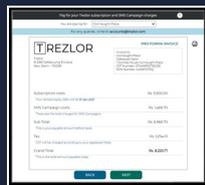


### OUR BANK DETAILS

Our accounts team would like to remind you that we have changed our banking partner, and you are requested to update your records with the following:

Bank: HDFC Bank  
 Account Name: Trezor  
 Account Number: 50200055116425  
 Account Type: Current  
 IFSC Code: HDFC0001345  
 Bank Branch: S-17 Green Park Ext., New Delhi -110016

For any additional information or clarification on Finance related points, please write to us at [accounts@trezor.com](mailto:accounts@trezor.com)



1. This screen summarizes the total charges including tax %.
2. You may print this view and use it for reference for internal approvals.
3. Please note that a GST invoices will be provided within 7 working days of payment receipt.

#### Payment Modes

1. Pay online
2. Send a payment link to a mobile phone
3. Cheque#
4. Deposit in Bank#



\*Users with role profiles of "Owner", "Accountant", "Finance", "Regional Manager" will be able to view the Next button to proceed to step 2 of payment.  
 # Both options above require a user to key in the details of the deposit / cheque on the screen itself.

WE WISH YOU AND YOUR LOVED ONES HEALTH, WEALTH, AND HAPPINESS.